



WELCOME
2021 Florida Council on Aging
Annual Membership Meeting



Teresa Barton, President
Florida Council on Aging

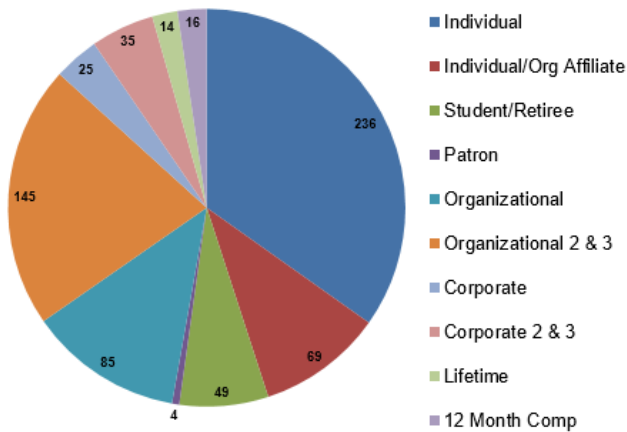


FCOA Annual Report 2021

Membership

As of August 31, 2021 FCOA has 678 members

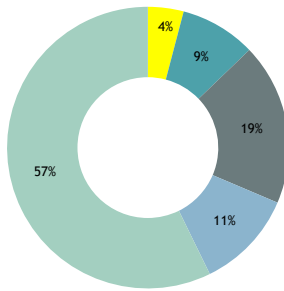
August 2021- FCOA Members



Length of FCOA Membership

Length of Membership
August 2021

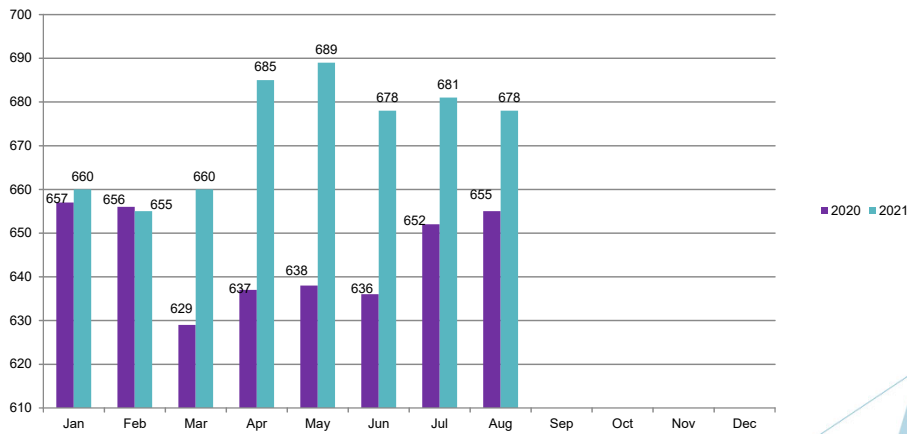
31+ Years 21-30 Years 11-20 Years 4-10 Years 0-3 Years*



*Once a membership is lapsed/unpaid for 3 or more months, the join date is changed to the date of the most recent membership request is made. This, in part, accounts for the large percentage of memberships that are 0-3 years.

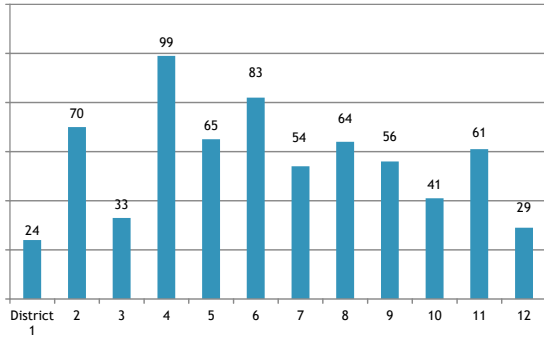
FCOA Membership Comparison 2020 and 2021

Membership Comparison by Year

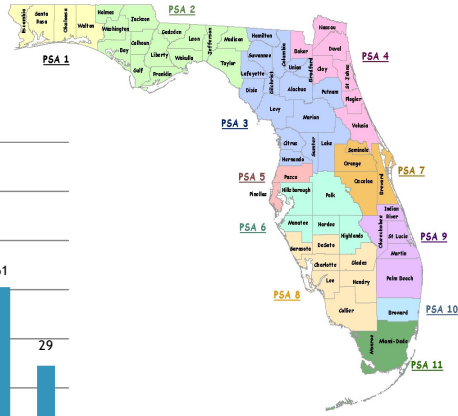


FCOA Membership by PSA/District

FCOA Members By District
August 2021



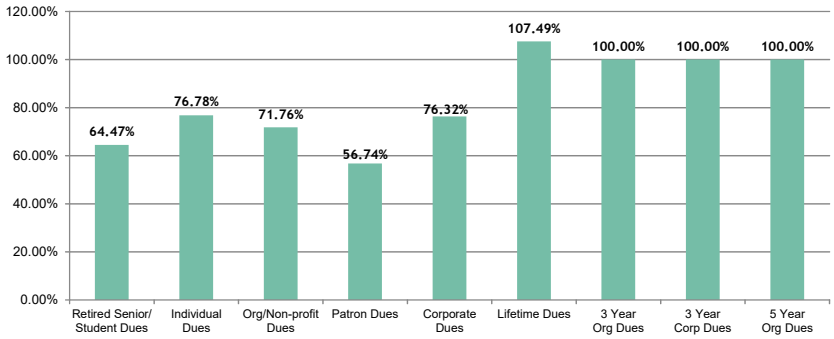
PSA/District 12 - Out of State Members



Erin McLeod, Treasurer,
Florida Council on Aging

FCOA Membership Dues Received

Membership Dollars Received
August 2021
82.48% of Budget Received



Financial Summary

- ▶ As of August 31, 2021, FCOA held a cash balance in its checking account of \$156,471.82 and in its savings account of \$35,271.09 for total cash on hand of \$191,742.91.
- ▶ A full audit review of fiscal year 2020 was conducted by James Moore & Company, independent certified public accountants. The independent auditors' report indicated that the financial reports presented fairly, in all material aspects, the financial position of FCOA as of December 31, 2020. A copy of the audit is available for review by FCOA members upon request. (FCOA Office 850-222-8877 or email moreinfo@fcoa.org)
- ▶ A financial report detailing every expenditure and receipt is provided monthly to the Treasurer and the Board of Trustees. All reports and minutes of the Board of Trustees and Executive Committee are filed for audit.

FCOA Welcomes New Trustees



FCOA President-Elect

Jeff Johnson, State President
AARP Florida
St. Petersburg, FL



FCOA Trustee District V
Representative

Debra Silvers, Esq
Chief Compliance Officer and
General Counsel
G.A. Foods Services

FCOA Welcomes New Trustees



FCOA Trustee At Large

Tim Conroy, MS, MBA
National Vice President,
Government and Healthcare
Partnerships
Mom's Meals



FCOA Trustee at Large

William Hinsdale, SVP, Chief
Medicaid Officer
Sunshine Health
Tampa, FL

FCOA Board of Trustees

OFFICERS

PRESIDENT - Teresa Barton, MBA, Aging True
PRESIDENT-ELECT - Jeff Johnson, AARP Florida
SECRETARY - Andrea Busada, Broward County Elderly and Veterans Services
TREASURER - Erin McLeod, Senior Friendship Centers, Inc.
IMMEDIATE PAST PRESIDENT - Christine Cauffield, PsyD, LSF Health Systems

DISTRICT REPRESENTATIVES

DISTRICT I - John Clark, Council on Aging of West Florida, Inc.
DISTRICT II - Sheila Salyer, Tallahassee Senior Services
DISTRICT III - Laurence Solberg, MD, Malcom Randall VA Medical Center
DISTRICT IV - Janice Ancrum, Nassau County Council on Aging, Inc.
DISTRICT V - Debra Silvers, Esq, GA Food Services
DISTRICT VI - Ingrasherese (Ingra) Gardner, Highlands County Board of County Commissioners
DISTRICT VII - Marsha Lorenz, Seniors First, Inc.
DISTRICT VIII - Alexis Nguyen, Assisting Hands Home Care
DISTRICT VIII -DISTRICT IX - Pamela Wiener, PhD, Alpert Jewish Family & Children's Service
DISTRICT X - Katrina L. Davenport, MS, City of Miramar
DISTRICT XI - Horacio Soberon-Ferrer, PhD, Florida Community Care

TRUSTEES AT-LARGE

John Barger, Humana
 Lisa Bretz, MSW, Advantage Aging Solutions
 Laura Cantwell, AARP Florida
 Tim Conroy, MS, MBA, Mom's Meals
 Karen Deigl, Senior Resource Association
 Harvey Dikter, JD, GuideWell Source
 Denise Gammonley, PhD, University of Central Florida
 William Hinsdale, Sunshine Health
 James D. Huysman, PsyD, WellMed Medical Management of Florida, Inc.
 Kevin Kenney, MBA, Florida Blue Medicare
 Carlos Martinez, United HomeCare Services, Inc.
 Andrew Molosky, MBA, Chapters Health System
 Rick Owen, United Way of Florida
 Peggy Pettit, RN, VITAS Healthcare
 Steve Whitworth, Florida Power & Light

2021 FCOA President's Award Presentation



GOVERNOR RON DESANTIS

FCOA 2021 PRESIDENT'S AWARD HONOREE



Governor Ron DeSantis demonstrated outstanding leadership during the COVID-19 pandemic by putting Seniors First. The Governor did not shy away from the hard questions or the difficult decisions. He acted to protect the health and safety of older Floridians in their homes and those in facilities. Through his efforts, seniors received additional social support and nutritional assistance to stay safe at home. Once the vaccine was available, Governor DeSantis put Seniors First in line to ensure the health of older Floridians was protected. Since the Governor has been in office, he has also supported increased funding for home and community based programs that allow seniors to age at home with dignity. In 2021 the aging network saw an increase of over \$14 million to support programs like Community Care for the Elderly; Home Care for the Elderly; and Alzheimer's Disease Initiative and Projects.



DR. GEORGE RAPIER

FCOA 2021 PRESIDENT'S AWARD HONOREE



Dr. George Rapier is an internal medicine physician and CEO of WellMed Medical Management. For decades, Dr. Rapier has been an advocate for older adults through his company and through his personal philanthropy. Dr. Rapier, and the WellMed team he leads, have a strong history of supporting the aging network. The Florida Council on Aging has been a grateful recipient of his generosity. In 2017, after hearing about FCOA's advocacy work to support home and community-based services for older adults, Dr. Rapier made a donation to support this work. He has since continuously supported FCOA's advocacy work, and in 2021 he made one of the largest gifts to FCOA in their history – to support advocacy work and the overall organization.



ROBERT BECK

FCOA 2021 PRESIDENT'S AWARD HONOREE




Robert Beck is a decades-long advocate for older Floridians and the Aging Network. Since 2008, FCOA has worked with him on increasing funding and support for Florida's General Revenue (GR) funded home and community based programs. Always the professional, Beck has provided FCOA with consultation, lobbying support and legislative updates for the FCOA grassroots advocacy efforts. In 2021, the GR funded home and community based programs received their largest increases in decades. The trust, respect and reputation of Robert Beck were critical to this achievement and FCOA is better for having him as an advocacy partner.

Advocacy Message - 2022 Legislative Session

- ▶ The Florida Council on Aging voted to continue the Advocacy Initiative for the 2022 Legislative Session.
 - ▶ Since 2009, FCOA has been working with partners and members to advocate for increased funding for General Revenue funded home and community based programs: Home Care for the Elderly (HCE), Community Care for the Elderly (CCE), Alzheimer's Disease Initiative and Projects (ADI) and Local Service Programs (LSP)
 - ▶ FCOA advocates for policy and funding in other areas, but, the Advocacy Initiative is unique in that we engage a lobbyist to support our grassroots efforts for the programs above.
 - ▶ In the 2021 Budget, home and community based programs received their largest increase in decades - \$14 million in recurring funding.
- ▶ 2020 and 2021 have presented many unique challenges. FCOA is actively seeking financial support to ensure that efforts can continue, as they have in previous years. We hope that WellMed Medical Management and Dr. Rapier will continue their 'matching grant' support for the 2022 Session. If you or your agency can help, email us at moreinfo@fcoa.org and we will be happy to send you an invoice for your contribution.
- ▶ FCOA seeks to work on behalf of providers and older Floridians to increase funding to serve seniors at home, when possible, rather than in an institutional setting. Home based care is not only preferred by many older adults, but costs substantially less. Medicaid Long Term Care averages \$63,197* annually per client compared to \$8,451 annually for Community Care for the Elderly.
- ▶ Make the commitment **TODAY** to support the Advocacy Initiative with your donations, calls/emails to decision-makers, sharing of advocacy materials and success stories.

*Average cost per client FY 2018-2019 as reported by the Florida Department of Elder Affairs on 1/20/20.



WE'LL MEET YOU AT HOME

Vaccine Visits for Homebound Seniors

FLORIDA DEPARTMENT OF ELDER AFFAIRS
FLORIDA SENIORS ASSISTANCE PROGRAM



Richard Prudom, Secretary
Florida Department of Elder Affairs

Closing Announcements

- ▶ **FCOA Virtual Education Monthly Showcase.** On the 2nd Tuesday of every month from 10 AM - 11AM ET FCOA will host a one-hour free webinar for members. https://fcoa.org/Virtual_Education_Showcase
 - ▶ September 14th - Shining a Spotlight on Fraud: Stop Scammers with Phoney Baloney (in partnership with AARP Florida)
 - ▶ October 12th - Addressing Social Determinants of Health for More Healthy Days (in partnership with Humana)

- ▶ **Jump for a Cause** - Watch your emails this fall for an exciting FCOA fundraising event featuring a long-time FCOA member!



Thank you for your membership!

Contact us if you would like more information about today's presentation, to renew your membership and/or to make a contribution to the Advocacy Initiative.

moreinfo@fcoa.org | 850-222-8877 | www.fcoa.org