



WELCOME

2022 Florida Council on Aging
Annual Membership Meeting



Teresa Barton, President
Florida Council on Aging

Remarks from Secretary Michelle Branham

Secretary Branham was appointed by Florida Governor Ron DeSantis to serve as the agency head for the Florida Department of Elder Affairs in December 2021. Last week, Governor DeSantis announced that Secretary Branham will continue in her post as DOEA Secretary for his second term.

Under Secretary Branham's leadership, the department serves Florida's nearly 6 million seniors over the age of 60, providing services and supporting initiatives through Florida's Aging Network to help seniors live well and age well in the state.

Secretary Branham brings more than 20 years of experience to her role — in public policy, public health, and public relations and more than a decade of senior executive experience in federal and state-level public policy initiatives including advanced healthcare and Florida senior initiatives.



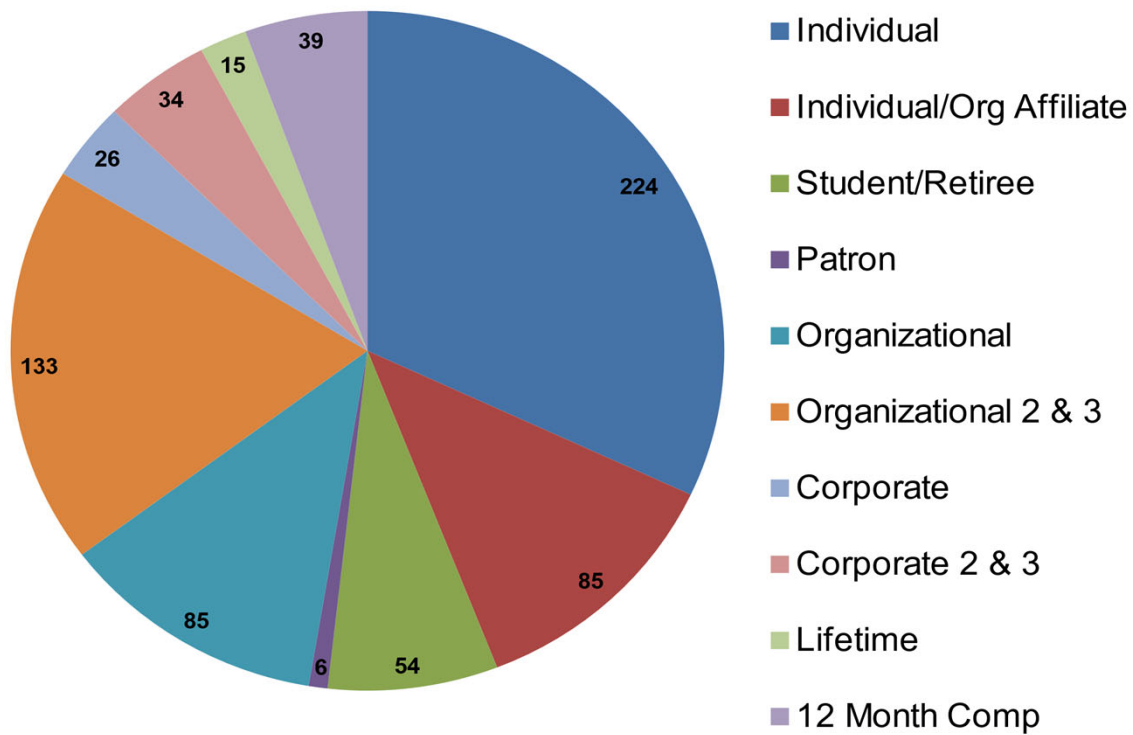


FCOA Annual Report 2022

Membership

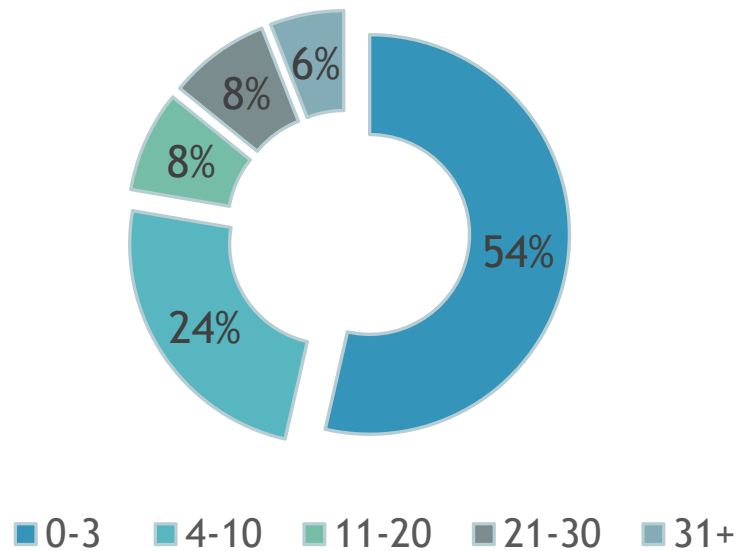
As of October 31, 2022 FCOA has 701 members

October 2022 - FCOA Members



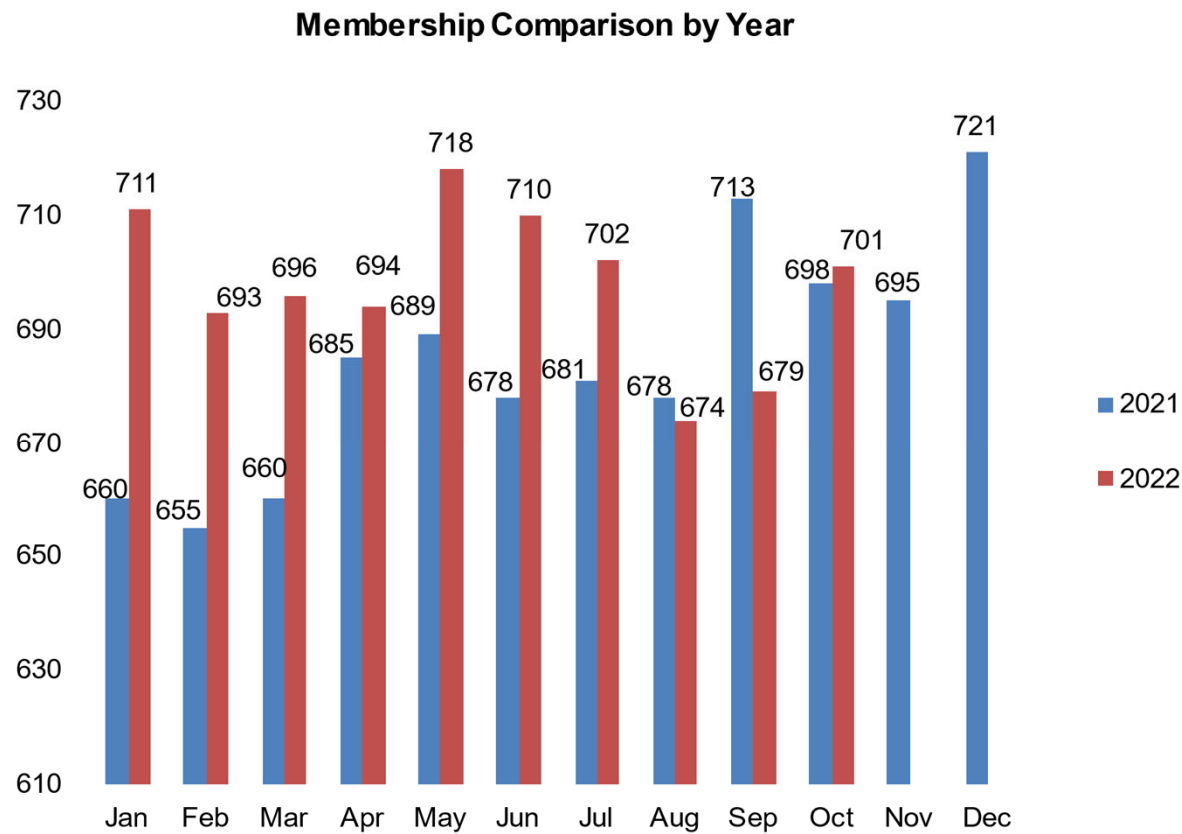
Length of FCOA Membership

Length of Membership
October 2022

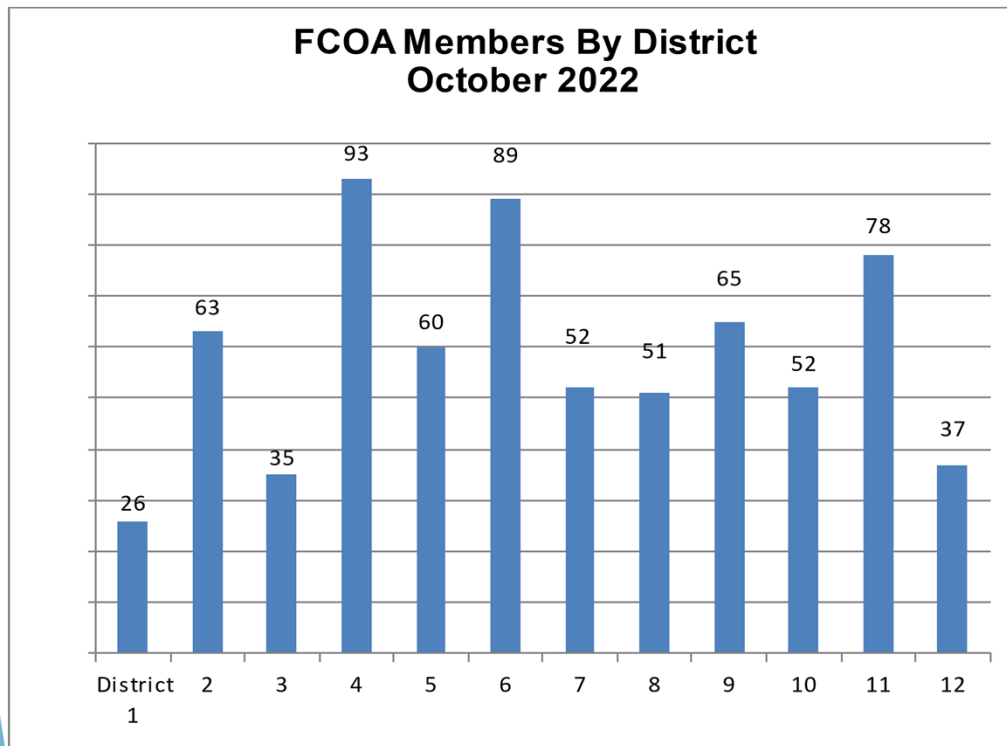


*Once a membership is lapsed/unpaid for 3 or more months, the join date is changed to the date of the most recent membership request is made. This, in part, accounts for the large percentage of memberships that are 0-3 years.

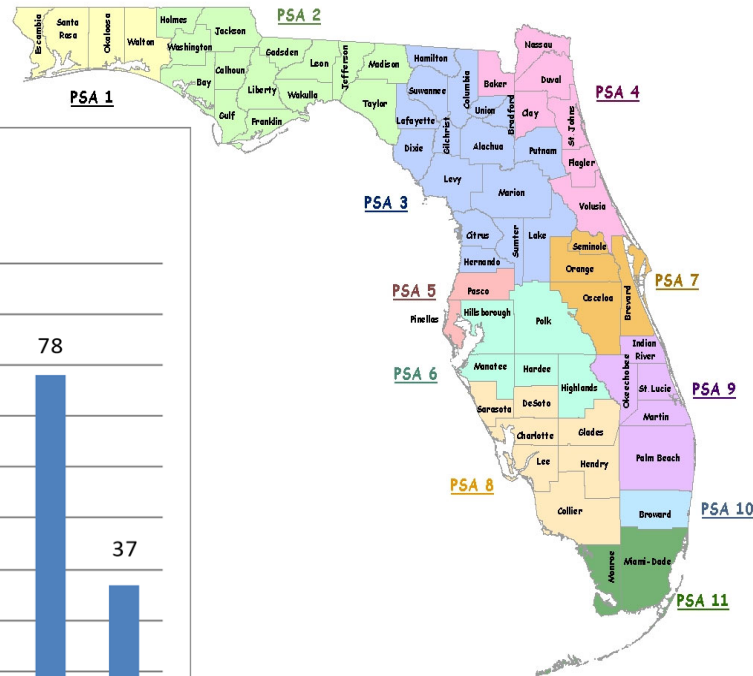
FCOA Membership Comparison 2021 and 2022



FCOA Membership by PSA/District

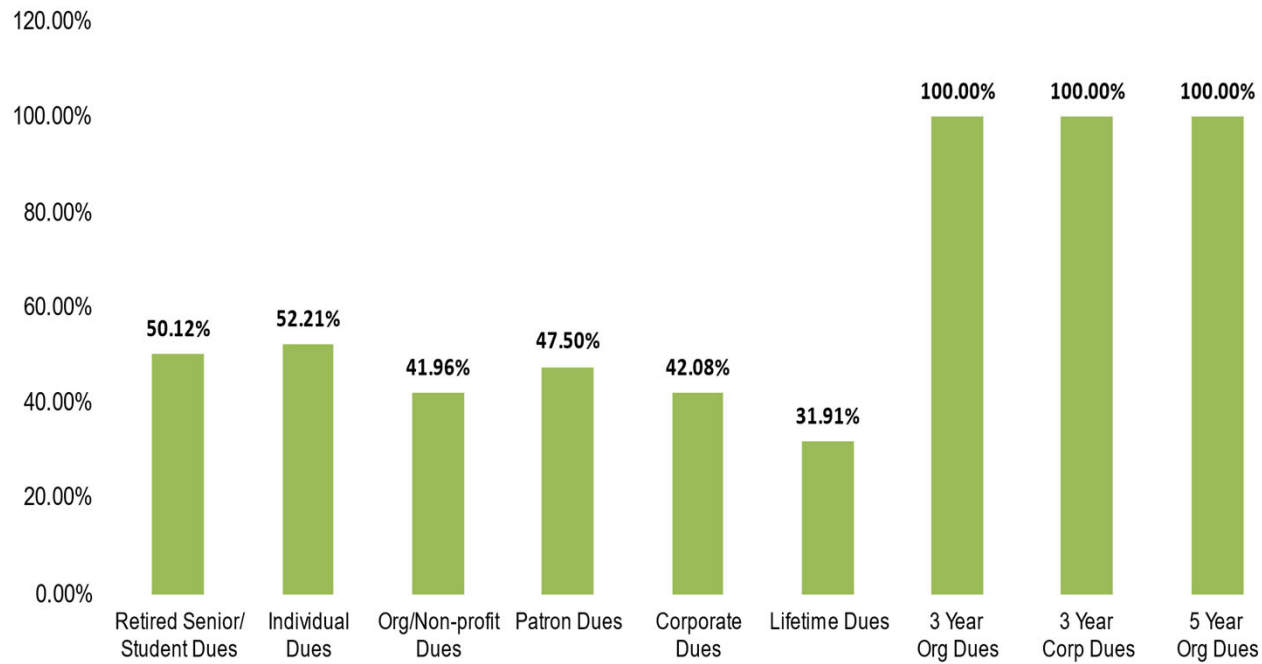


PSA/District 12 - Out of State Members



FCOA Membership Dues Received

Membership Dollars Received
October 2022
75.95% of Budget Received



Financial Summary

- ▶ As of October 31, 2022, FCOA held a cash balance in its checking account of \$86,851.56 and in its savings account of \$85,278.76 for total cash on hand of \$172,130.32.
- ▶ A full audit review of fiscal year 2021 was conducted by James Moore & Company, independent certified public accountants. The independent auditors' report indicated that the financial reports presented fairly, in all material aspects, the financial position of FCOA as of December 31, 2021. A copy of the audit is available for review by FCOA members upon request. (FCOA Office 850-222-8877 or email moreinfo@fcoa.org)
- ▶ A financial report detailing every expenditure and receipt is provided monthly to the Treasurer and the Board of Trustees. All reports and minutes of the Board of Trustees and Executive Committee are filed for audit.

FCOA Welcomes New Trustees



District I Representative

Josh Newby
Council on Aging of West FL
Pensacola, FL



District II Representative

Hella Spellman
Tallahassee Senior Center &
Foundation
Tallahassee, FL

FCOA Welcomes New Trustees



District IX Representative

Karen Ripper
Council on Aging of Martin County
Stuart, FL



FCOA Trustee at Large

Patty Husted
VITAS Healthcare
Port St. Lucie, FL

FCOA Welcomes New Trustees



FCOA Trustee at Large

Donna Melogy
Sunshine Health
Jacksonville, FL



FCOA Trustee at Large

Alisha Pieraccini
Florida Blue Medicare
Jacksonville, FL

FCOA Board of Trustees

OFFICERS

PRESIDENT -Teresa Barton, MBA, Aging True

PRESIDENT-ELECT - Jeff Johnson, AARP Florida

SECRETARY - Andrea Busada, Broward County Elderly and Veterans Services

TREASURER - Erin McLeod, Senior Friendship Centers, Inc.

IMMEDIATE PAST PRESIDENT - Christine Cauffield, PsyD, LSF Health Systems

DISTRICT REPRESENTATIVES

DISTRICT I -Josh Newby, Council on Aging of West Florida, Inc.

DISTRICT II -Hella Spellman, Tallahassee Senior Services

DISTRICT III - Laurence Solberg, MD, Malcom Randall VA Medical Center

DISTRICT IV - Janice Ancrum, Nassau County Council on Aging, Inc.

DISTRICT V - Debra Silvers, Esq, GA Food Services

DISTRICT VI - Andrew Molosky, MBA, Chapters Health System, Inc.

DISTRICT VII - Marsha Lorenz, Seniors First, Inc.

DISTRICT VIII - Alexis Nguyen, Assisting Hands Home Care

DISTRICT IX - Karen Ripper, Council on Aging of Martin County

DISTRICT X - Katrina L. Davenport, MS, City of Miramar

DISTRICT XI - Horacio Soberon-Ferrer, PhD, Florida Community Care

TRUSTEES AT-LARGE

John Barger, Humana

Lisa Bretz, MSW, Advantage Aging Solutions

Laura Cantwell, AARP Florida

Tim Conroy, MS, MBA, Mom's Meals

Karen Deigl, Senior Resource Association

Harvey Dikter, JD, GuideWell Source

Denise Gammonley, PhD, University of Central Florida

Patty Husted, VITAS Healthcare

Kevin Kenney, MBA, CareBridge Health

Donna Melogy, Sunshine Health

Alisha Pieraccini, Florida Blue Medicare

Steve Whitworth, Florida Power & Light

Robert S. Beck, President
PinPoint Results
Tallahassee, FL



Advocacy Message - 2023 Legislative Session

- ▶ The Florida Council on Aging voted to continue the Advocacy Initiative for the 2023 Legislative Session.
 - ▶ Since 2009, FCOA has been working with partners and members to advocate for increased funding for General Revenue funded home and community based programs: Home Care for the Elderly (HCE), Community Care for the Elderly (CCE), Alzheimer's Disease Initiative and Projects (ADI) and Local Service Programs (LSP)
- ▶ FCOA is actively seeking financial support to ensure that efforts can continue, as they have in previous years. We hope that WellMed Medical Management and Dr. Rapier will continue their 'matching grant' support for the 2023 Session. If you or your agency can help, email us at moreinfo@fcoa.org and we will be happy to send you an invoice for your contribution.
- ▶ FCOA seeks to work on behalf of providers and older Floridians to increase funding to serve seniors at home, when possible, rather than in an institutional setting. Home based care is not only preferred by many older adults, but costs substantially less. Medicaid Long Term Care averages \$63,197* annually per client compared to \$8,451 annually for Community Care for the Elderly.
- ▶ Make the commitment **TODAY** to support the Advocacy Initiative with your donations, calls/emails to decision-makers, sharing of advocacy materials and success stories.

*Average cost per client FY 2018-2019 as reported by the Florida Department of Elder Affairs on 1/20/20.

Great things are
happening at FCOA!





Holiday Gift Card Project





GIVINGTUESDAY

FCOA Next-Gen Leadership Program

Donate now to support the next generation of leaders in aging.

DONATE:

<https://tinyurl.com/FCOA-LEADS>

Fundraising goal is
\$5,000 to support
Next-Gen Leadership
Scholarships

First Leadership
Class launches in
January 2023

Applications will be
accepted beginning
in December 2022



NEXT-GEN LEADERSHIP

Preparing Florida's aging
professionals for the next step
in their leadership journey.





**SEEKING A CONVERSATION WITH:
FLORIDA MOBILE HOME RESIDENTS 60+
&
AGING NETWORK PROFESSIONALS**

**JOIN FCOA FOR A CONVERSATION ABOUT
ECONOMIC SECURITY & STABILITY OF
RESIDENTS LIVING IN MOBILE HOME
COMMUNITIES**

The Florida Council on Aging is hosting a virtual event (Zoom or Conference Call) on behalf of the Consumer Financial Protection Bureau's (CFPB), an agency of the federal government, on **Tuesday, February 21, 2023 at 10:00 AM (ET).**

Mobile home residents will be asked to talk for a few minutes on the topic areas below and anything else that might be impacting their economic security (4-6 minutes each person). We would like representation from different areas of the state and 5-8 participants who live in a mobile home will receive a \$50 gift card.

Aging Network Professionals will share any additional economic challenges they are seeing with older adults who live in mobile home communities and ideas to increase financial stability of residents. We are seeking 8-10 participants representing different areas of the state.

Topic areas of discussion may include:

- Do you have access to transportation?
- Do you have the financial ability to make home updates and/or renovations if needed?
- Do you have home insurance coverage?
- Does your income cover all your expenses?
- Do you skip paying bills or purchasing medications or eating meals because of lack of resources?
- Do you think you have been a victim of fraud?
- Do you think your current home can house you as you age?
- Other than additional income sources, what would make you feel more financially secure?

**TO PARTICIPATE,
PLEASE CONTACT:**

**COLETTE VALLEE
PHONE: 850-222-8877
EMAIL: CVALLEE@MLDUGGAR.COM**

Opinions or views stated by participants are the participants' own and may not represent the CFPB's views.



Emergency Meals Project





FCOA MEMBERSHIP RATES ARE INCREASING



BEAT THE DUES INCREASE AND RENEW
BEFORE DECEMBER 31ST.

NEW RATE INCREASE TAKES EFFECT WITH ALL
MEMBERSHIP PAYMENTS AFTER JANUARY 1ST

	Current Rates through December 31, 2022	NEW RATES - As of January 1, 2023
Retiree/Student	\$25	\$25
Individual	\$65	\$75
Patron	\$190	\$200
Organizational*	\$250	\$300
*Additional fee of \$50/year to include logo-link on the FCOA website		
Organizational	\$675	\$800
3-year*	\$1,093.75	\$1,300
5-year*	\$2,125	\$2,550
10-year*		
Organizational Additional Members	\$40	\$50
Corporate**	\$700	\$1,000
** Additional benefits included with the new rate!		
Corporate**	\$1,890	\$2,700
3-year	\$3,062.50	\$4,500
5-year		
10-year	\$5,950	\$9,000

RENEW at www.fcoa.org by logging into your membership account.

NEW members click Join Now on the home page at www.fcoa.org.

INVOICE REQUESTS OR QUESTIONS call 850-222-8877 or email
fcoa@fcoa.org



Thank you for your membership!

Contact us if you would like more information about today's presentation, to renew your membership and/or to make a contribution to the Advocacy Initiative.

moreinfo@fcoa.org | 850-222-8877 | www.fcoa.org



Happy
Holiday's

from

FLORIDA COUNCIL ON
AGING